

Established 1911

Registered Charity No. 233701.



Please remember the
Society in your will...



SOCIETY OF GENEALOGISTS

The National Library & Education Centre for Family History



After you have provided for loved ones, why not support the other things in life that gave you joy?

By leaving a gift to the Society in your will, you are helping to ensure that its work and unique facilities can be continually improved and extended for future generations, perhaps even for your own descendants...

Legacies play a vital part in the Society's fundraising. They allow the Society the financial freedom to invest in crucial improvements and updates that would otherwise be unattainable.

The Society has been helping people to research their family history for over 100 years. We want to ensure future members will be celebrating the Society's bicentenary.

By leaving a gift in your will, you can be part of the Society's future as well as its past.

All gifts, whether large or small are immensely important to the Society.

Whether you have already written your will, or have still to write one, including a gift to the Society is a simple process which takes moments. Just get in touch with your solicitor or will writer to find out how easy it is.



'I have pledged to leave a gift in my will to the Society because I want to continue helping family historians and ensure that genealogical research lives on beyond my years.' **Frank Hardy**, Member & Volunteer



As a registered charity, all monies left to us are exempt from inheritance tax. You can also reduce inheritance tax on your taxable estate by donating to a charity. This means more of your money goes to the people and causes you care about most and not to the tax man.

The four main types of gifts left in wills are:

Pecuniary Legacy

Sum of money.

Residuary Legacy

Gift of an estate or percentage of an estate.

Specific Legacy

An item to be used or sold by the Society.

Reversionary Legacy

Assets or sum of money pledged to the Society but held in a trust to be enjoyed by a loved one in their lifetime.

The following is suggested wording: 'I give the Society of Genealogists, registered charity number 233701, of 14 Charterhouse Buildings, Goswell Road, London, EC1M 7BA hereinafter called the Society of Genealogists, (the sum of £.....) or (the residue/% share of residue of my estate absolutely) or (the I own to be used or sold by the Society) or (*following the death of)and I direct that the proceeds may be used for the general purposes of the Society of Genealogists and a receipt signed by a person for the time being authorised by the Society of Genealogists shall be a good and sufficient discharge to my executors.'

* Sum of money, estate or percentage of estate or item.

Please note: Your solicitor will be able to give you the best possible advice for your own personal circumstances, including providing you with information on the different tax incentives available.



The gift of a legacy is deeply appreciated and we strive to recognise your generosity with a mention in the *Genealogists' Magazine* or perhaps by arranging a plaque in your honour. You might prefer your gift to be anonymous, either way we will be happy to discuss the options with you.

Thank you

For more information or to discuss leaving a gift to the Society in your will, please contact **June Perrin**

Tel: 020 7251 8799 or email: ceo@sog.org.uk

Information on bequeathing research notes to the Society of Genealogists can be found on our website **www.sog.org.uk**



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